

MICROSOFT NDQ-MSFT			PRICE	28.88	P/E RATIO	13.2 (Trailing: 15.8 Median: 34.8)	RELATIVE P/E RATIO	0.76	DIVID YLD	1.8%	VALUE LINE		
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1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	VALUE LINE P/B, INC.	13-15
.50	.63	.92	1.18	1.47	1.93	2.25	2.39	2.65	3.00	3.39	3.72	4.40	5.45	6.60	6.56	7.10	7.85	Sales per sh ^A	16.15
.10	.18	.28	.41	.59	.84	.99	1.09	1.07	1.12	1.15	1.27	1.34	1.65	2.16	1.92	2.40	2.70	"Cash Flow" per sh	3.40
.12	.15	.21	.33	.45	.70	.85	.90	.94	.97	1.04	1.16	1.20	1.42	1.87	1.62	2.05	2.30	Earnings per sh ^B	3.00
..	..	..	..	..	..	..	..	..	.08	.16	.32	.34	.40	.44	.52	.52	.56	Div'd Decl'd per sh ^C	.70
.03	.05	.05	.05	.07	.08	.08	.10	.07	.08	.10	.08	.10	.14	.15	.15	.15	.15	Cap'l Spending per sh	.25
.48	.57	.73	1.02	1.58	2.69	4.06	4.48	4.87	5.69	6.89	4.49	3.99	3.32	3.97	4.44	5.25	6.55	Book Value per sh ^D	10.70
\$296.0	\$408.0	\$408.0	\$632.0	\$880.0	\$2218	\$2218	\$2686	\$2718	\$2718	\$3882	\$2718	\$2682	\$3880.0	\$1810.0	\$508.0	\$796	\$590	Common Shs Outstg ^E	7960
21.4	28.2	28.1	33.0	42.8	49.8	53.1	35.3	32.4	36.1	25.8	22.9	21.7	19.9	16.3	13.4	10.4	10.4	Avg Ann'l P/E Ratio	16.8
1.40	1.89	1.82	1.90	2.23	2.84	3.45	1.81	1.77	1.49	1.36	1.22	1.17	1.06	.98	.88	.88	.88	Relative P/E Ratio	1.05
..	..	..	..	..	..	..	..	..	.2%	.6%	1.2%	1.2%	1.4%	1.4%	2.4%			Avg Ann'l Div'd Yield	1.7%

CAPITAL STRUCTURE as of 3/31/10
 Total Debt \$5995 mill. Due in 5 Yrs \$4249 mill.
 LT Debt \$3746 mill. LT Interest \$140 mill.
 (7% of Cap'l)
 Leases, Uncapitalized \$457.0 mill. (6/30/2009)
 No defined benefit pension plan.
 Pfd Stock None
 Common Stock 8,763,639,329 shs.
 as of 4/19/10

MARKET CAP: \$253 billion (Large Cap)

CURRENT POSITION (\$MILL.)	2008	2009	3/31/10
Cash Assets	23662	31447	36666
Receivables	13589	11192	9137
Inventory (Avg Cost)	985	717	501
Other	5006	5824	5214
Current Assets	43242	49280	51418
Accts Payable	4034	3324	3279
Debt Due	..	3004	2549
Unearned Revenue	13367	13003	11171
Other	13485	8707	9225
Current Liab.	29886	27034	26224

BUSINESS: Microsoft Corp. is the largest independent maker of software. It develops and sells software products for a wide range of computing devices. Also sells the Xbox video game console. Revenue sources in fiscal 2009: Microsoft Business, 32.4% of total; Windows & Windows Live, 25.5%; Server and Tools, 24.3%; Entertainment & Devices, 13.8%; Online Services, 3.7%; Other, 3%. Research and development: 15.4% of 2009 sales. Employed 93,000 at 6/30/09. William H. Gates owns 8.0% of stock, other officers & directors 4.8% (9/09 proxy). Chairman: William H. Gates. CEO: Steven A. Ballmer. Incorporated: Washington. Address: One Microsoft Way, Redmond, Washington 98052-6399. Telephone: 425-882-8080. Internet: www.microsoft.com .																			
	20958	25298	28365	32187	36835	39788	44282	51122	60420	58437	61750	68700	80600	81750	80600	81750	80600	Sales (\$mill) ^A	80600
	51.3%	52.4%	45.8%	48.0%	40.8%	44.0%	39.2%	39.1%	40.6%	39.2%	42.0%	42.0%	42.0%	42.0%	42.0%	42.0%	42.0%	Operating Margin	42.0%
	748.0	1536.0	1084.0	1439.0	1186.0	855.0	903.0	1440.0	2056.0	2562.0	2650	2700	2650	2562.0	2650	2700	2650	Depreciation (\$mill)	2600
	9421.0	10003	10384	10526	11330	12715	12589	14065	17981	14569	18275	20335	20335	18275	14569	18275	20335	Net Profit (\$mill)	24000
	34.0%	33.9%	32.0%	32.2%	33.1%	32.0%	31.0%	30.0%	25.8%	26.5%	25.0%	25.0%	25.0%	25.0%	25.0%	25.0%	25.0%	Income Tax Rate	25.0%
	41.0%	39.5%	36.6%	32.7%	30.8%	32.0%	28.5%	27.5%	29.2%	29.2%	24.9%	29.6%	30.5%	29.6%	29.6%	29.6%	30.5%	Net Profit Margin	30.0%
	20563	28505	35832	44969	55597	31960	26568	16414	13358	22248	29000	35000	35000	22248	29000	35000	35000	Working Cap'l (\$mill)	40000
	..	..	..	..	..	..	..	..	..	..	..	..	..	..	3746.0	3750	3750	Long-Term Debt (\$mill)	3750
	41568	47289	52180	61620	74825	48115	40164	31097	36286	30658	46750	55250	55250	36286	30658	46750	55250	Shs. Equity (\$mill) ^D	84500
	22.8%	21.2%	19.9%	17.3%	15.1%	26.4%	31.4%	45.2%	48.7%	33.6%	36.5%	34.5%	34.5%	48.7%	33.6%	36.5%	34.5%	Return on Total Cap'l	27.5%
	22.8%	21.2%	19.9%	17.3%	15.1%	26.4%	31.4%	45.2%	48.7%	33.6%	36.5%	34.5%	34.5%	48.7%	33.6%	36.5%	34.5%	Return on Shs. Equity	28.5%
	22.7%	21.2%	19.9%	15.8%	12.8%	19.2%	22.8%	33.0%	37.7%	25.5%	29.5%	28.0%	28.0%	37.7%	25.5%	29.5%	28.0%	Retained to Com Eq	22.0%
	..	..	..	.8%	.1%	.27%	.38%	.27%	.23%	.31%	.25%	.24%	.24%	.23%	.31%	.25%	.24%	All Div'ds to Net Profit	23%

Demand for Microsoft's Windows 7 came out to around The software from Server and Tools in the year

Value Line Report For Stocks

Chao Zhang



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web if the heater is fitted with a combination timer an error code output will appear on the display of the timer after a fault
occurs note the error code is output if the heater is fitted with a controlelement after an error has occurred by the switch on
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web the heater has faulted too many times and gone into lock mode perform a full heater reset by removing all fuses for 30 seconds then re fitting them clear all the faults on the controller by resetting it then try running the heater again

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web if an error occurs the heater outputs a fault code via the control element on control elements with display the fault codes f01 to f15 are output via the display the fault codes f16 to f19 are shown with on control elements without display the fault code is output by flashing pulses of the operating indicator

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