

STARBUCKS CORPORATION

Consolidated Statements of Earnings / Consolidated Balance Sheets
[In millions, except per share data]



Period Year Ended	Nov. 1, 2007	Nov. 1, 2006	Nov. 27, 2005
Net revenues			
Company-operated stores	\$1,882.4	\$1,462.5	\$1,180.7
Licensed stores	1,007.5	875.2	795.8
CPV, trademarks and other	1,060.5	868.7	788.5
Total net revenues	3,950.4	3,206.4	2,765.0
Cost of sales including occupancy costs	4,489.3	4,454.6	4,334.9
Sale operating expenses	3,803.7	3,701.4	3,425.7
Other operating expenses	402.0	295.2	264.4
Depreciation and amortization expenses	122.3	110.4	104.7
General and administrative expenses	636.1	568.5	453.9
Manufacturing charges	0.0	51.0	132.4
Total operating expenses	9,453.4	8,981.1	8,315.5
Gain on sale of properties	30.2	0.0	0.0
Income from equity investments	171.7	168.1	127.9
Operating income	1,728.0	1,413.4	962.9
Interest income and other, net	175.9	50.2	37.8
Interest expense	(51.0)	(32.7)	(29.1)
Earnings before income taxes	1,852.9	1,430.9	971.6
Income taxes	563.0	468.7	398.4
Net earnings including noncontrolling interests	1,289.9	962.2	573.2
Net earnings (loss) attributable to noncontrolling interests	2.2	2.7	6.7
Net earnings attributable to Starbucks	\$1,287.7	\$959.5	\$566.5
Earnings per share—basic	\$1.66	\$1.27	\$0.53
Earnings per share—diluted	\$1.42	\$1.29	\$0.50
Weighted average shares outstanding			
Basic	748.3	744.4	1,067.7
Diluted	769.7	769.2	1,093.9
Cash dividends declared per share	\$0.58	\$0.56	\$0.00

Assets	Nov. 1, 2007	Nov. 1, 2006
Current assets		
Cash and cash equivalents	\$1,248.7	\$1,768.8
Short-term investments—available-for-sale securities	855.8	288.5
Short-term investments—trading securities	47.8	49.2
Accounts receivable, net	384.5	302.7
Inventory	965.6	943.3
Accounts payable, net	180.3	198.8
Deferred income taxes, net	128.4	189.2
Total current assets	3,701.1	3,730.5
Long-term investments—available-for-sale securities	107.0	190.8
Equity and real investments	172.7	140.5
Property, plant and equipment, net	2,355.8	2,475.5
Other assets	297.7	346.5
Other intangible assets	171.9	78.8
Goodwill	321.6	362.4
Total Assets	\$7,066.4	\$6,385.3
Liabilities and Equity	Nov. 1, 2007	Nov. 1, 2006
Current liabilities		
Accounts payable	148.0	282.8
Accrued compensation and related costs	354.4	403.8
Accrued occupancy costs	148.3	173.2
Accrued taxes	109.2	108.2
Insurance reserves	148.6	146.2
Other accrued liabilities	279.0	262.8
Deferred income	445.3	414.1
Total current liabilities	1,632.8	1,771.1
Long-term debt	549.5	549.4
Other long-term liabilities	147.3	175.1
Total liabilities	2,330.1	2,500.4
Shareholders' equity		
Common stock (\$0.001 par value)—authorized, 1,200.0 shares; issued and outstanding, 744.8 and 742.4 shares, respectively for 2007 and 2006 common stock units in both periods	0.7	0.7
Additional paid-in capital	1.1	188.2
Other additional paid-in capital	35.4	35.4
Retained earnings	4,299.4	3,477.2
Accumulated other comprehensive income	46.2	57.2
Total shareholders' equity	4,382.9	3,885.7
Noncontrolling interests	2.4	7.8
Total equity	4,385.3	3,893.5
Total liabilities and equity	\$7,066.4	\$6,385.3

Starbucks Annual Report For 2008

Christian G. Meyer



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