

Cash Flow Statement:	Units:	Projected				
		FY22	FY23	FY24	FY25	FY26
CASH FLOWS FROM OPERATING ACTIVITIES:						
Net Income:	\$ M	\$ 1,671.9	\$ 1,858.2	\$ 2,063.2	\$ 2,208.1	\$ 2,349.8
Adjustments for Non-Cash Charges:						
(+) Depreciation:	\$ M	45.2	50.7	47.9	51.8	54.7
(+) Amortization:	\$ M	11.3	12.6	13.9	15.0	15.9
(+) Goodwill/Intangible Impairments:	\$ M	-	-	-	-	-
(+/-) Deferred Taxes:	\$ M	16.2	18.0	17.5	18.8	20.0
(+) Stock-Based Compensation:	\$ M	92.7	103.9	114.7	123.9	130.8
(+/-) Other Items:	\$ M	4.8	5.4	6.0	6.5	6.8
Changes in Operating Assets and Liabilities:						
(+/-) Accounts Receivable:	\$ M	(201.7)	(190.5)	(228.2)	(208.9)	(188.3)
(+/-) Inventory:	\$ M	(15.7)	(81.4)	(80.2)	(71.0)	(56.4)
(+/-) Prepaid Expenses & Other Assets:	\$ M	(4.1)	(14.5)	(10.8)	(11.7)	(5.1)
(+/-) Accounts Payable:	\$ M	62.5	62.4	61.4	54.4	43.3
(+/-) Accrued Liabilities:	\$ M	88.5	90.5	74.4	81.7	48.4
(+/-) Deferred Revenue:	\$ M	37.0	17.4	11.4	2.3	(7.7)
(+/-) Other Long-Term Liabilities:	\$ M	12.0	4.3	3.2	3.5	1.5
Net Cash Provided by Operating Activities:	\$ M	1,820.7	1,937.0	2,094.6	2,274.4	2,413.6
CASH FLOWS FROM INVESTING ACTIVITIES:						
(-) Net Capital Expenditures:	\$ M	(51.6)	(57.9)	(55.9)	(60.4)	(63.8)
(-) Increase in Other Long-Term Assets:	\$ M	(17.4)	(19.5)	(21.6)	(23.3)	(24.6)
(-) Net Purchases of Short-Term Investments:	\$ M	(500.0)	(750.0)	(1,000.0)	(1,000.0)	(1,200.0)
(-) Additions to Intangibles:	\$ M	(18.4)	(20.7)	(22.8)	(24.6)	(26.0)
Net Cash Used in Investing Activities:	\$ M	(587.5)	(848.1)	(1,100.3)	(1,108.3)	(1,314.4)
CASH FLOWS FROM FINANCING ACTIVITIES:						
(-) Dividends Paid:	\$ M	-	-	-	-	-
(+) Stock Issuances / (-) Repurchases:	\$ M	(500.0)	(750.0)	(1,000.0)	(1,000.0)	(1,200.0)
(+) Debt Issuances / (-) Repayments:	\$ M	5.0	5.0	5.0	5.0	5.0
Net Cash Provided by Financing Activities:	\$ M	(495.0)	(745.0)	(995.0)	(995.0)	(1,195.0)
FX Rate Effects:	\$ M	(11.5)	(12.9)	(14.3)	(15.4)	(16.3)
Beginning Cash:	\$ M	1,326.5	2,053.1	2,384.1	2,369.2	2,524.9
(+/-) Change in Cash & Cash Equivalents:	\$ M	726.7	331.0	(14.9)	155.7	(112.0)
Ending Cash:	\$ M	\$ 2,053.1	\$ 2,384.1	\$ 2,369.2	\$ 2,524.9	\$ 2,412.9

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Banerjee, Banerjee B. K.



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