

Walmart profits analysis

(Fiscal year ends January)	Absolute values (\$ billions)			Share of total revenues		
	FY 21	FY 22	FY 23	FY 21	FY 22	FY 23
	1/31/2021	1/31/2022	1/31/2023	1/31/2021	1/31/2022	1/31/2023
Walmart Income Statement:						
Total revenues	559	573	611	100%	100%	100%
- Cost of sales	420	429	464	75%	75%	76%
Gross income	139	144	148	25%	25%	24%
- Operating, SG&A expenses	116	118	127	21%	21%	21%
Operating Income	23	26	20	4%	5%	3%
+ Total non-operating income (expense)	-2	-7	-3	-0%	-1%	-1%
Income (loss) before income taxes	21	19	17	4%	3%	3%
- Income Taxes provision (benefit)	7	5	6	1%	1%	1%
Consolidated net income	14	14	11	2%	2%	2%
Consolidated net income attributable to Walmart	14	14	12	2%	2%	2%
Operating income by business segments:				Segment operating margin		
Wal-Mart U.S.	19	22	21	5%	5%	5%
Walmart International	4	4	3	3%	4%	3%
Sam's Club	2	2	2	3%	3%	2%

Source: Company filings, Forrester analysis

Walmart Annual Financial Report

Hussin A.Rothana



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