

DUE DILIGENCE REPORT

DUE DILIGENCE REPORT : It is a report that shows the complete comprehensive analysis of anything before its execution

Pre Merger and Acquisition Deal



Here acquirer has not made M&A Decision.
Two steps involved here :

- **M&A Strategy** : Corporate wide strategy are drafted by reviewing portfolio.
- **Target Screening** : Choose from portfolios & selects few companies

Pre Announcement M&A Deal



Various Steps being conducted in this stage includes :

- Due Diligence and Evaluation
- Finance
- Administration
- Legal Aspects
- Human Resource
- Accounting
- Taxation
- Operations
- Intellectual Property
- Customer
- Technology
- Environment
- Strategic

Post Announcement M&A Deal

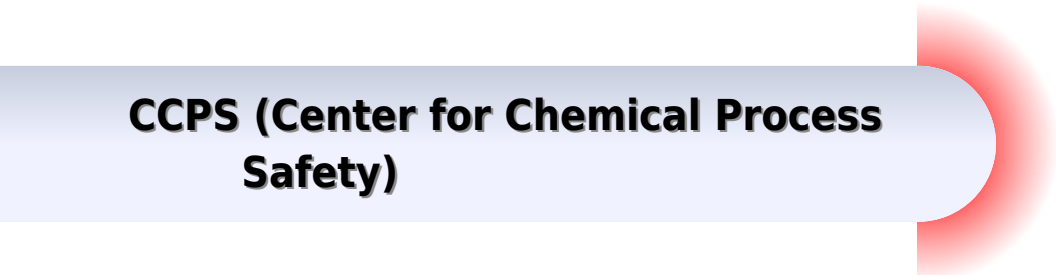


Two steps in Post Announcement includes :

- **Integration / Separation Planning** : Plan to bring whole organization together comes into being
- **Integration / Separation Execution** : Above plans are executed.

What Is Due Diligence Report

**CCPS (Center for Chemical Process
Safety)**



What Is Due Diligence Report:

Guidelines for Process Safety Acquisition Evaluation and Post Merger Integration CCPS (Center for Chemical Process Safety), 2013-11-13 It is crucial for process safety professionals to be aware of best practices for post merger integration at any level A compilation of industry best practices from both technical and financial perspectives this book provides a single reference that addresses acquisitions and merger integration issues related to process safety Presently there are limited references on how to handle acquisitions in several different CCPS publications and almost no coverage of the post merger integration issue so this reference fills a notable gap in the coverage Railroad Reports ,1905 Covers cases decided 1901 1913 *Creating Successful Acquisition and Joint Venture Projects* John E. Triantis, 1999-04-30 Acquisitions and joint ventures can be difficult costly and risky but if a company uses the right teams and processes and is adequately prepared the chance of success can be significantly increased Dr Triantis a practitioner with extensive experience in M A planning and implementation and business strategizing discusses the resources and preparation that are needed before an acquisition or joint venture should even be started and the various roles and responsibilities of project participants once it is underway His book examines the sequence of steps and the events involved in conducting an acquisition or joint venture and shows how the screening and opportunity assessment process along with proper planning and transfer of responsibilities can go a long way toward creating the conditions necessary for success The book provides guidelines advice and recommendations that project teams in key areas must focus on and by doing so it introduces much needed discipline into the M A decision making process It treats important issues and ingredients in project financial analysis valuation risk management negotiations due diligence and legal agreements In addition by examining M A and joint venture project financing implementation the creation and harnessing of synergies and the need for monitoring and control the book gives readers greater confidence in their own M A decision making Readers will find instruction on how to obtain corporate approvals deal with project impediments assess the performance of project teams distill lessons learned in conducting acquisitions and joint ventures and how to institutionalize their knowledge after the project is completed Highly detailed with a unique viewpoint that challenges prevailing orthodoxies of M A management Dr Triantis s step by step approach will be valuable not only for corporate M A staffers but also for college level teachers and students **Green Banking** Jörg Böttcher, 2020-07-20 Green Banking is the first guide encompassing all the disciplines necessary to realize renewable energy projects This book focuses on cost competitive and mature technologies and on the processes enabling to develop finance and execute such utility scale projects The book starts with the aspects relevant for every form of renewable energy It covers essential themes such as the role of renewables amid a changing energy world the importance of the regulatory regime its social acceptance and bankability criteria to name only a few Chapters describe project financings vehicles for a range of renewable energy technologies including solar photovoltaic power plants onshore wind farms and offshore wind farms The book give readers a unique perspective on how renewable

energy projects are realized and is a go to reference manual for understanding how the different project stakeholders act All of the articles are provided by authors with an ample experience in renewable energies and many years experience This book is especially useful for people working in this industry or students willing to get better knowledge out of their field of experience

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