

IN VITRO DIAGNOSTICS

MARKET REPORT

GROWTH DRIVERS

- ▶ Increasing prevalence of chronic and infectious diseases
- ▶ Technological advancements
- ▶ Growing elderly population
- ▶ Increasing healthcare expenditure
- ▶ Shift toward personalized medicine

OPPORTUNITIES

- ▶ Growing adoption of Point-of-care testing
- ▶ High growth potential of emerging markets
- ▶ Advanced technology integration opens up new growth avenues
- ▶ Rising targeted therapies are boosting demand for companion diagnostics

5.1%
CAGR (2024-2030)

Global Market Outlook -
USD 82.5 Billion (2023)
USD 117.1 Billion (2030)



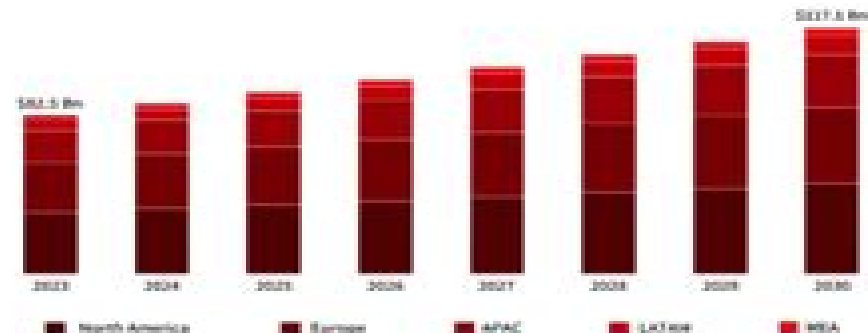
IN VITRO DIAGNOSTICS MARKET

2023

~USD 41.8 Billion

2030

~USD 59 Billion



KEY PLAYERS



STRATEGIC ACTIVITIES



- **Kwangdong Pharmaceutical** to acquire **29.7% stake** in **Precision Biosensor**, a company specializing in in-vitro diagnostic devices for **\$12.3M**. (July 03, 2024)
- **Surmodics, Inc.**, a provider of medical device and in vitro diagnostic (IVD) technologies **to be acquired** by private equity firm **GTCR** in **\$627M** deal. (May 30, 2024)
- **Revive Therapeutics** announces **FDA acceptance** of meeting request for long covid diagnostic product. (April 18, 2024)
- **Bruker** has announced the **acquisition of ELiTechGroup**, a provider of in-vitro diagnostic (IVD) systems, in an **€870M (\$942M)** cash transaction. (February 29, 2024)
- **MaximBio** wins **\$49.5M US health award** to manufacture **Covid-19 tests**. (January 05, 2024)
- **Allogene Therapeutics** and **Foresight Diagnostics** partner to develop **minimal residual disease IVD** for the **ALPHA3** trial. The trial will use Foresight's **PhasED-Seq™** ctDNA-MRD platform to assess eligibility for allogene CAR T therapy in first line large B-cell lymphoma treatment. (January 04, 2024)

Vitro Diagnostics Market Report

**Mousumi Debnath, Godavarthi B.K.S.
Prasad, Prakash S. Bisen**

Vitro Diagnostics Market Report:

Embracing the Beat of Appearance: An Emotional Symphony within **Vitro Diagnostics Market Report**

In a world used by screens and the ceaseless chatter of instantaneous interaction, the melodic splendor and mental symphony produced by the published word usually fade into the back ground, eclipsed by the constant noise and disturbances that permeate our lives. Nevertheless, situated within the pages of **Vitro Diagnostics Market Report** an enchanting literary prize brimming with raw emotions, lies an immersive symphony waiting to be embraced. Crafted by an outstanding musician of language, this fascinating masterpiece conducts visitors on an emotional journey, well unraveling the concealed songs and profound influence resonating within each carefully constructed phrase. Within the depths of this emotional examination, we can examine the book's key harmonies, analyze their enthralling writing model, and submit ourselves to the profound resonance that echoes in the depths of readers' souls.

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