Cash Flow Statement:	Units:		Projected									
			FY22		FY23		FY24		FY25		FY26	
CASH FLOWS FROM OPERATING ACTIVITIES:	1.0 (0.000)		100000000000000000000000000000000000000						100000000000000000000000000000000000000			
Net Income:	SM	\$	1,671.9	\$	1,858.2	\$	2,063.2	\$	2,208.1	\$	2,349.8	
Adjustments for Non-Cash Charges:												
(*) Depreciation:	S M		45.2		50.7		47.9		51.8		54.7	
(*) Amortization:	SM		11.3		12.6		13.9		15.0		15.9	
(+) Goodwill/Intangible Impairments:	SM								3.5			
(+/-) Deferred Taxes:	SM		16.2		18.0		17.5		18.8		20.0	
(+) Stock-Based Compensation:	\$M		92.7		103.9		114.7		123.9		130.8	
(+/-) Other Items:	S M		4.8		5.4		6.0		6.5		6.8	
Changes in Operating Assets and Liabilities:												
(+/-) Accounts Receivable:	\$M		(201.7)		(190.5)		(228.2)		(208.9)		(188.3)	
(+/-) Inventory:	SM		(15.7)		(81.4)		(80.2)		(71.0)		(56.4)	
(*/-) Prepaid Expenses & Other Assets:	SM		(4.1)		(14.5)		(10.8)		(11.7)		(5.1)	
(*/-) Accounts Payable:	5 M		62.5		62.4		61.4		54.4		43.3	
(*/-) Accrued Liabilities:	S.M		88.5		90.5		74.4		81.7		48.4	
(*/-) Deferred Revenue:	SM		37.0		17.4		11.4		2.3		(7.7)	
(+/-) Other Long-Term Liabilities:	SM		12.0		4.3		3.2		3.5		1.5	
Net Cash Provided by Operating Activities:	SM		1,820.7		1,937.0		2,094.6		2,274.4		2,413.6	
CASH FLOWS FROM INVESTING ACTIVITIES:												
(-) Net Capital Expenditures:	SM		(51.6)		(\$7.9)		(55.9)	9	(60.4)		(63.8)	
(-) Increase in Other Long-Term Assets:	S M		(17.4)		(19.5)		(21.6)		(23.3)		(24.6)	
(-) Net Purchases of Short-Term Investments:	SM		(500.0)		(750.0)		(1,000.0)		(1,000.0)		(1,200.0)	
(-) Additions to Intangibles:	SM		(18.4)		(20.7)		(22.8)		(24.6)		(26.0)	
Net Cash Used in Investing Activities:	5 M		(587.5)		(848.1)		(1,100.3)		(1,108.3)		(1,314.4)	
CASH FLOWS FROM FINANCING ACTIVITIES:												
(-) Dividends Paid:	SM				200		9-1					
(+) Stock Issuances / (-) Repurchases:	SM		(500.0)		(750.0)		(1,000.0)		(1,000.0)		(1,200.0)	
(+) Debt Issuances / (-) Repayments:	SM		5.0		5.0		5.0		5.0		5.0	
Net Cash Provided by Financing Activities:	5 M		(495.0)		(745.0)		(995.0)		(995.0)		(1,195.0)	
FX Rate Effects:	\$M		(11.5)		(12.9)		(14.3)		(15.4)		(16.3)	
Beginning Cash:	SM		1,326.5		2,053.1		2,384.1		2,369.2		2,524.9	
(+/-) Change in Cash & Cash Equivalents:	SM		726.7		331.0		(14.9)		155.7		(112.0)	
Ending Cash:	SM	5	2,053.1	5	2,384.1	\$	2,369.2	\$	2,524.9	5	2,412.9	

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Ray H. Garrison

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