

IN VITRO DIAGNOSTICS

MARKET REPORT

GROWTH DRIVERS

- ▶ Increasing prevalence of chronic and infectious diseases
- ▶ Technological advancements
- ▶ Growing elderly population
- ▶ Increasing healthcare expenditure
- ▶ Shift toward personalized medicine

OPPORTUNITIES

- ▶ Growing adoption of Point-of-care testing
- ▶ High growth potential of emerging markets
- ▶ Advanced technology integration opens up new growth avenues
- ▶ Rising targeted therapies are boosting demand for companion diagnostics

5.1%
CAGR (2024-2030)

Global Market Outlook -
USD 82.5 Billion (2023)
USD 117.1 Billion (2030)



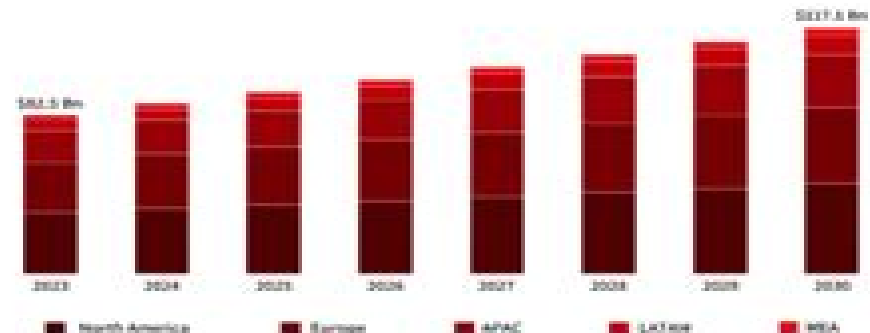
IN VITRO DIAGNOSTICS MARKET

2023

~USD 41.8 Billion

2030

~USD 59 Billion



KEY PLAYERS



Abbott



Siemens Healthineers

ThermoFisher Scientific

QidelOrtho

BD

BDP RAD

Sysmex

STRATEGIC ACTIVITIES



- **Kwangdong Pharmaceutical** to acquire **29.7% stake** in **Precision Biosensor**, a company specializing in in-vitro diagnostic devices for **\$12.3M**. (July 03, 2024)
- **Surmodics, Inc.**, a provider of medical device and in vitro diagnostic (IVD) technologies **to be acquired** by private equity firm **GTCR** in **\$627M** deal. (May 30, 2024)
- **Revive Therapeutics** announces **FDA acceptance** of meeting request for long covid diagnostic product. (April 18, 2024)
- **Bruker** has announced the **acquisition of ELiTechGroup**, a provider of in-vitro diagnostic (IVD) systems, in an **€870M (\$942M)** cash transaction. (February 29, 2024)
- **MaximBio** wins **\$49.5M US health award** to manufacture **Covid-19 tests**. (January 05, 2024)
- **Allogene Therapeutics** and **Foresight Diagnostics** partner to develop **minimal residual disease IVD** for the **ALPHA3** trial. The trial will use Foresight's **PhasED-Seq™** ctDNA-MRD platform to assess eligibility for allogene CAR T therapy in first line large B-cell lymphoma treatment. (January 04, 2024)

Vitro Diagnostics Market Report

**Andreas Krämer, Cosimo
Franco, Fabiola Hartung-Linz, Ellen
Thom**



Vitro Diagnostics Market Report:

Unveiling the Magic of Words: A Overview of "**Vitro Diagnostics Market Report**"

In a global defined by information and interconnectivity, the enchanting power of words has acquired unparalleled significance. Their ability to kindle emotions, provoke contemplation, and ignite transformative change is really awe-inspiring. Enter the realm of "**Vitro Diagnostics Market Report**," a mesmerizing literary masterpiece penned by a distinguished author, guiding readers on a profound journey to unravel the secrets and potential hidden within every word. In this critique, we shall delve into the book is central themes, examine its distinctive writing style, and assess its profound effect on the souls of its readers.

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