SweetenerReport

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Goodf caree

*Spot. N-nominal

US and global sweetener news, data and prices from Sosland Publishing Co.

 $+2.3 \pm 0.0 \pm 1.6$

US cash sugar: Bookings surge; supplies tighten

he sugar market was in a bullish mode after the recent International Sweetener Colloquium. Contracting for 2023-24 was active if not frenzied after teaders returned to their offices. Adding to the bullish tone was lower 2022-23 sugar supplies and higher deliveries from February forecast by the US Department of Agriculture in its March 8 World Agricultural Supply and Demand Estimates report.

As expected, many sugar buyers and sellers returned from the Colloquism ready to wrap up all or a significant portion of their 2023-24 business. While a few, including some large buyers, continued to balk at pricing, which was up about 104 a lb, or 25%, from what most sugar was contracted at in 2022-23, most were willing to lock in supplies that have become increasingly uncertain in the past couple of years.

Indications were sales of beet sugar cose to at least 50% of prospective 2023-24 production, with some expected to approach 75% in the next couple weeks. At least one processor briefly stepped away from sales to assess its carrent sold position but was expected to resume activity in a few days. Others said they may do the same in a week or so once the current load of pricing requests have cleared.

Pricing was firm. While most processors have held prices at pre-Colloquium levels, some were considering price increases as their percentage of sales increases. Some also are expected to step out of the market (at a lower precentage of prospective production sold) scores than in past years due to supply uncertainty, which has been marked by four force majoures by been processors since the fall of 2019. Some processors also were quoting in a wider price range, including prices well above quoted values, for buyers who insisted in having an immediate prior quote.

Beet sugar prices for 2023-24 ranged from a low of about 52.504 a Ib Lo.b. to more than 554 a Ib for an immediate quote. Came sugar was offered from 574 to 57.504 a. Ib Lo.b. Northeast and West Coast for calendar 2024. Pricing in the Gulf and Southeast ranged from 544 a. Ib to 564 a. Ib Lo.b. depending on refiner and delivery period.

Spot sugar still was at 62¢ a lb f.o.b. for came recentrally at 60¢ a lb f.o.b. for beet. Some processors indicated slower-than-expected draw against contracted sugar was making a bit more spot supply available, but it still was limited.

Adding fael to the 2023-24 sugar contracting frentry was today's WASDE report from the USDA with revised 2022-23 forecasts. Some best processors again were susprised by the USDA's higher best sugar forecast based on strong success recovery rates. The slightly higher case sugar forecast was more palatable. If realized, both case sugar and total sugar production would be record high and best sugar would be the second highest on record after 2017-18.

US 2022-23 imports also were forecast lower mainly due to a 171,000-ton drop in shipments from Mexico due to a sharply lower production forecast, which was anticipated. The USDA forecast Mexico's 2022-23 sugar production at 5,485,000 tonness, actual weight, down 415,000 tonness from February due to a slow start to the case harvest season, lower case yields and lower sucrose recovery rates. The production forecast cases in at the low end of forecasts made at the Colloquium that ranged from 5.5 million to about 5.8 million tonness, although one forecast from the USDA's recent Agricultural Outlook Forecast seas at 5.3 million tonness.

Yet another surprise to some was the WASDE's 100,000-ton increase in 2022-23 sugar deliveries for human consumption based on the strong pace of deliveries through January. As noted, some best processors have noted slower-than-expected deliveries early this year.

Forecasts, supply and demand have combined to make a lively sugar market, with sales for next year expected to be wrapped up at a record early date due mainly to supply concerns.

US bulk refined beet & case sugar prices Floubi prisent, 20022-23 - Change from cients per lib. Manual III 3. weenship L wear +56 55 +18 Midwest beet GOLDON +56 to +18 Pacific beet 60.00W Pacific cane 62,000 +10 Northeast came +10 62.00* South/S.E. came 62,007 +11 to +16

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62.000

*Calendar 2024; #Some 2023-24, some calendar 2024

Cents per lb.	Marsh 8	- Change from -		
		3. weent	5 weeks	A weeker
May	38.00	0.76	0.80	1.45
July	38.10	1.00	1.10	1.50
September	38.00	0.90	3.75	1.50
November	37.00	0.46	0.75	1.15
January 2024	36.80	0.81	0.80	2.80
March	36.80	0.81	0.80	2.80
May	36.80	0.81	0.80	2.80

Cents per lb.	March II	- Change from -		
		1 week	5 weeks	1 wear
May.	20.88	0.31	0.76	1.94
July	200.33	0.29	1.02	1.39
October	20.06	0.19	1.01	0.99
March 2024	20.13	0.16	1.01	0.84
May	19.10	0.21	1.01	0.64
July	18.33	0.23	0.93	0.41
October	17.87	0.19	0.81	9.29

Sugar futures: Domestic raws surge to highest since 2011

No. 16 deemestic raw sugar futures were 0.46¢ to 1.00¢ a lb higher from a week ago with the spot contrast touching a 12-year high amid active trading on March 7. The high prices and volume were said to be related to buyers locking in 2023-24 sugar coverage at a rapid pace. Prices were up 0.75¢ to 1.75¢ a lb from five weeks ago and were up 1.15¢ to 2.80¢ a lb from a year ago.

World raw sugar futures prices posted modest gains of about 0.154 to 0.304 a lb from a week ago after recently hitting six-year highs. Support continued to be derived from tight reacity supplies, mostly the result of lower-than-expected production and exports by India. Some added support came from early closing of some mills in Thailand and dim prospects for 2023 sugar beet

production in Europe. Limiting gains were ideas that speculative funds may limit further buying. Also on the horizon was the prospect of a large Brazilian crop in the season beginning April 1. Case production is forecast higher, while mills also are expected to channel a higher percentage of the crush to magar than a year ago. Prices were up about 0.754 to 1.004 a lb from five weeks ago and were up about 0.304 to 1.954 a lb from a year ago.

Speculative funds reduced their net long position in ICE Futures US world raw sugar futures and options by 13,325 lots during the week ended Feb. 7, dropping the total net long to 158,646 lots, the Commodity Futures Trading. Commission said.

Sugar And Sweetener Report

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Situation and Outlook Report .2002 **Sugar and Sweetener Report**, 1976 Sugar and Sweetener Report United States. Department of Agriculture. Commodity Economics Division, 1977 Sugar and Sweetener Report ,1978 Sugar and Sweetener Report United States. Department of Agriculture. National Outlook and Situation Report, 1986 U.S. Sweetener/sugar Issues and Concerns United States. General Accounting Office, 1984 Economics Division, 1980 Sugar and Sweetener Outlook & Situation ,1983 Sugar and Other Sweeteners United States. General Accounting Agricultural Economic Report ,1963 Office.1979 Sugar and Sweetener Situation and Outlook Report Sept. 2001, Monthly Catalog of United States Government Publications ,2004 Products and Services from ERS-NASS. ,1998 The Journal of Agricultural Economics Research, 1994 Hearings, Reports and Prints of the Senate Select Committee on Nutrition and Human Needs United States. Congress. Senate. Select Committee on Nutrition and Human Needs, 1977 Monthly Catalogue, United States Public Documents, 1985 **Guide to U.S. Government Statistics** ,1956 A directory of U S government statistics publications by issuing agency Entries include GPO stock number LC and Dewey classification OCLC and ISSN numbers and sometimes a description Includes geographic index the Cuban Economy Archibald R.M. Ritter, 2004-05-09 Cuba faced an economic meltdown of catastrophic proportions in the early 1990s when covert subsidies from the former Soviet Union disappeared Policies instituted by the island republic s government to handle the worst problems have had inconsistent results Opening the economy to foreign enterprise has resulted in positive growth in tourism and nickel and cigar exports However remnants of the older economy including the sugar and biotechnological industries have only experienced a decrease in capital and importance Basic educational and health services have been maintained surprisingly well but the standard of living is still far below the highs of the 1980s With contributions from many leading Cuba scholars The Cuban Economy offers not only an analysis of the economy since 1990 but also a look towards future prospects Riegel's Handbook of Industrial Chemistry James A. Kent, 2012-12-06 The aim of this book is to present in a single volume an up to date account of the chemistry and chemical engineering which underlie the major areas of the chemical process industry This most recent edition includes several new chapters which comprise important threads in the industry s total fabric These new chapters cover waste minimization safety considerations in chemical plant design and operation emergency response planning and statistical applications in quality control and experimental planning Together with the chapters on chemical industry economics and wastewater treatment they provide a unifying base on which the reader can most effectively apply the information provided in the chapters which describe the various areas of the chemical process industries The ninth edition of this established reference work contains the contributions of some fifty experts from industry government and academe I have been humbled by the breadth and depth of their knowledge and expertise and by the willingness and enthusiasm with which they shared their knowledge and insights They have without exception been

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