

EDITABLE & PRINTABLE

TAX SERVICE CHECKLIST

TAX SERVICE CHECKLIST
CHECKLIST FOR ACCOUNTANTS PROVIDING TAX SERVICES

PERSONAL INFORMATION

☐ Social Security Number (including spouse and dependent)
☐ Date of Birth (for taxpayer and dependent)
☐ Date of Birth (for dependent child)
☐ Date of Birth (for dependent child)
☐ Date of Birth (for dependent child)
☐ Date of Birth (for dependent child)

INCOME DATA

EMPLOYED

☐ All income for spouse
☐ All income for dependent child

SELF-EMPLOYED

☐ All income for spouse
☐ All income for dependent child

INVESTMENT INCOME

☐ All income for spouse
☐ All income for dependent child

FINANCIAL ASSETS AND LIABILITIES

☐ All income for spouse
☐ All income for dependent child

EXPENSE DOCUMENTATION

CHARITABLE & EDUCATIONAL

☐ Charitable contributions (including spouse and dependent)
☐ Educational expenses (including spouse and dependent)

HOUSING

☐ Housing expenses (including spouse and dependent)
☐ Mortgage interest (including spouse and dependent)

REDUCTIONS

☐ All income for spouse
☐ All income for dependent child

FINANCIAL ASSETS AND LIABILITIES

☐ All income for spouse
☐ All income for dependent child

Taxes And Laws Information Organizer Guide

S Ashworth



Taxes And Laws Information Organizer Guide:

The Enigmatic Realm of **Taxes And Laws Information Organizer Guide**: Unleashing the Language is Inner Magic

In a fast-paced digital era where connections and knowledge intertwine, the enigmatic realm of language reveals its inherent magic. Its capacity to stir emotions, ignite contemplation, and catalyze profound transformations is nothing in short supply of extraordinary. Within the captivating pages of **Taxes And Laws Information Organizer Guide** a literary masterpiece penned by a renowned author, readers embark on a transformative journey, unlocking the secrets and untapped potential embedded within each word. In this evaluation, we shall explore the book's core themes, assess its distinct writing style, and delve into its lasting impact on the hearts and minds of those that partake in its reading experience.

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